

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2	015	
To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer	KIN YAT H	HOLDINGS L	IMITED	
Date Submitted	2 SEPTEMBER 2015			
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares				
(1) Stock code: 00638 Descri	ption:	KIN YAT	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	<u>-</u>			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code : Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	capital
3. Other Classes of Shares Stock code: Descr Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	419,160,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	419,160,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 (01110111	mg ure menun		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	192,000
(Note 1)						
2. Share Option						
Scheme – Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)	-					
3. Share Option						
Scheme – Exercise						
Price: HK\$1.55						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	500,000
$\frac{\text{Note } 1)}{\text{Note } 1}$						
(11010-1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option 5	enemes of the r	33401)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Massamant day			thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
4. Share Option						
Scheme - Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002)	0	0	0	0	0	2 000 000
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)						
5. Share Option						
Scheme – Exercise						
Price: HK\$2.792						
Meeting approved						
1000000000000000000000000000000000000						
Ordinary shares	0	0	0	0	0	1,250,000
(Note 1)						
6. Share Option						
Scheme – Exercise						
Price: HK\$0.974						
Meeting approved						
(20/08/2012)						4 400 000
Ordinary shares	0	0	0	0	0	1,400,000
(Note 1)						
·						
(Note 1)						-
,						
-						
(1)						
(Note 1)		-	·	·		-
			Total A (Oro	linary shares)	0	
			(Prefe	erence shares)	0	
			, ,,,	(Other class)		
				,		
Total funds raised during the month from exercise of						
options (State currency)	1			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.	_				
					_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
	(/ /)	-			
4.					
(/ /)					_
Class of shares issuable (Note 1)			`		
EGM approval date (if applicable)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	_					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordii	nary shares)		_
			(Prefere	ence shares)		-
			(1	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		
(Other class)		

Ot	her Movements in Iss Type of Issue	ued Snare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable			
			(Note 1)			
		At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable			
			(Note 1)	(/ /)		
4.	Bonus issue		date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM list	
	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		
		Class of shares issuable(Note 1)	
5.	Scrip dividend At price: State current	cy — Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)	
		Class of sharesredeemed (Note 1)	
7.	Redemption of shares	Redemption date . (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable(Note 1)	
8.	Consideration issue At price : State current	cy — Issue and allotment date: (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

	For Main Boa	ard and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGW approval date.		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other At price: State			
(Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
, , , , , , , , , , , , , , , , , , , ,	date: (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	(dd/IIIII/yyyy)		_
	Total E. (Ordinary share		_
	(Preference share		_
	(Other cla	iss)	-
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E).	(1)	0
Total increase / (decrease) in ordinary shares during the	ne month (i.e. 10tal 01 A to E).	(1)	V
		(2)	
		\ /	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	:	For Main Board and GEM listed issuers
		_
		-
Submitted by:	LIU TAT LUEN	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised of	officer)
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.